Jennifer Hinderman **Tuesday, December 26, 2023 at 08:47:51 Mountain Standard Time**

Subject: State Historical Fund Grant Notification
Date: Friday, December 15, 2023 at 9:34:39 AM Mountain Standard Time
From: Felder - HC, Sophia <sophia.felder@state.co.us>
To: Jennifer Hinderman <jhinderman@timberlinefire.com>
Attachments: Covenant Information Sheet 12.2023.pdf, 24-M1-014 Acknowledgement of Award Conditions.pdf, Sample Intergovernmental Grant 11.2023.pdf, 24-M1-014 EFT Verification Form.pdf, 24-M1-014 State Substitute W9.pdf, State Historical Fund Guidebook_Summer 2023.pdf

Dear Jennifer Hinderman:

Congratulations! The History Colorado State Historical Fund approved your recent application. Timberline Fire Protection District is awarded $50,000.00 for the Roof and Gutter System Replacement of the Severance Lodge-Office of Oceanic and Atmospheric Research (OCAR)-Earth System Research Laboratory (ESRL)-Fritz Peak Observatory and your project number is **2024-M1-014**. Please include this number in the subject line of all emails.

Two State Historical Fund staff members will work with you throughout the project:

Contract Specialist, Sophia Felder, drafts your grant contract, provides contract and financial guidance, and reviews all financial reports. Questions about the award process can be directed to them by replying to this email.

Anne McCleave, your Resource Specialist will work with you on the technical preservation aspects of your project and will review all deliverables. Please do not hesitate to contact them with any questions at (303) 656-7050 or Anne.McCleave@state.co.us.

Before your project can start, a Grant Award must be executed between Timberline Fire Protection District and the State of Colorado. In addition to this email, instructions can be found in the Program Guidebook beginning on page 33.

The following attachments are the first steps to an executed Grant Award:

1. **Acknowledgement of Award Conditions**. Have an authorized signer initial (no check marks or Xs please), sign and date, and (if applicable) have the property owner sign and date.

Before signing the Acknowledgement, please be sure to review the following:

- **Program Guidebook**. This guidebook outlines all of our grant policies and procedures that must be followed.
- The attached sample **Grant Award**. This example contains the State's required grant terms and conditions. Please review this with organizational

leadership prior to signing the Acknowledgement.

- Property Protection Information Sheet

2. **Exhibit E.** This exhibit will be used to record the required covenant property protection with Gilpin County. In order to draft this exhibit and have it signed, notarized, and returned to us prior to us being able to execute your grant contract, we need to verify the Legal Description provided on the application. According to the Gilpin County assessor, the legal description is:

   S: 6 T: 2S R: 72W Subd: SEVERANCE LODGE Lot: TRCT C FORMERLY KNOWN AS LOT/82, 83, & 85

This legal description varies from the legal description provided. Please email Sophia as soon as possible with the source of the legal description originally provided so we can confirm which description to use.

...

3. **Direct Deposit/EFT Verification Form**. Grant payments are sent electronically. Our records show your organization has Electronic Funds Transfer (EFT) already established in the state's financial system, but it has never been used for State Historical Fund grant payments. Complete this form to verify the bank account information already on file is still correct.

4. **State of Colorado Substitute W-9**. Complete the attached W9 version with your organization's mailing address. Your Grant Award cannot be executed without this form. The state will only accept a signature dated within the last 12 months on the most recent version of the form.

Attach all completed forms as separate PDF files and **email them back as a reply**. Grant contracts are drafted in the order in which we receive all completed paperwork, and are typically executed within 4 to 6 weeks.

Congratulations on receiving this History Colorado State Historical Fund award. We look forward to getting your grant award executed and your project on its way to a successful completion.

Sincerely,

--

Marcie Moore Gantz
Director, State Historical Fund
History Colorado
Pronouns: she, her, hers
Cell: 720-670-9249 marcie.gantz@state.co.us
History Colorado Center | 1200 Broadway, Denver, CO 80203 | HistoryColorado.org

c/o
Sophia Felder
Contract Specialist, State Historical Fund
History Colorado
Pronouns: she, her, hers
Cell: 720-916-1380 sophia.felder@state.co.us
History Colorado Center | 1200 Broadway, Denver, CO 80203 | HistoryColorado.org

History Colorado
STATE HISTORICAL FUND

Preservation for a New Day

Acknowledgement of Award Conditions

Re: Project #2024-M1-014
Roof and Gutter System Replacement

As a grant recipient, you will enter a State of Colorado grant agreement as a state grantee. As such, there are conditions associated with a State Historical Fund grant.

1. Read all statements below and **initial** each statement. **Check marks are not accepted.**
2. Obtain the signature of the **authorized officer** for your organization.
3. Write in the date the letter was signed by the appropriate authorized officer.
4. Print the name and title of the appropriate authorized officer.
5. **If the property owner is different, they must initial the last two conditions and sign below.**

My organization is ready to Go Under Award with the State Historical Fund, and I confirm the following:

_____ All cash match is now readily available and in-hand in a bank account. (See Program Guidebook page 6, *Cash Match* section)

_____ I understand and accept that my organization is solely responsible for determining if my cash match sources are eligible for use with State Historical Fund grant programs.

_____ I understand and accept my organization will enter into a grant agreement with the State of Colorado. My organization will be responsible for meeting the terms of the grant agreement, and will not "pass through" fiscal or project responsibility to another organization.

_____ I understand and accept that State grant agreements contain non-negotiable terms. I have reviewed the enclosed grant template, and my organization agrees with those terms.

_____ I understand and accept that my organization must adhere to all program policies, state regulations, provisions, and laws.

_____ I understand and accept that my organization will work in partnership with the State Historical Fund to meet the Secretary of the Interior's Standards and Guidelines for Archaeology and Historic Preservation. I will comply with review expectations, and will refrain from carrying out work until I have the approval of my State Historical Fund Resource Specialist to proceed. For archaeology and survey projects, I will adhere to the current Colorado Cultural Resource Manual. (See Program Guidebook pages 5 and 25, *Secretary of the Interior Standards* section and *Survey Manual* link)

_____ I understand and accept State funds will only pay for work that takes place within the grant agreement period.

_____ I understand and accept all project expenses must be associated with one of the task items in the Grant Agreement Exhibit B: Budget and reported as such. (See Program Guidebook 34 and 37, *Grant Award/Agreement Document* and *Payment Review Process* sections)

_____ I understand and accept project cost savings will be shared with State Historical Fund based on the percentage shown in Exhibit B: Budget. (See Program Guidebook page 34, *Grant Award/Agreement Document* section)

History Colorado
STATE HISTORICAL FUND

Preservation for a New Day

_____ I understand and accept I am required to provide documentation of grant administration and indirect expenditures with time sheets and rates, and clear calculations. (See Program Guidebook page 36, *Supporting Documentation* section)

_____ I understand and accept my organization cannot use funds in a manner that may result in an actual or perceived conflict of interest. (See Program Guidebook page 41, *Conflict of Interest* section)

PROPERTY OWNER PERMISSION

_____ I understand and accept the property protection, if applicable, contained in Exhibit E: Property Protection (enclosed) and have signed (and notarized, if applicable) Exhibit E. (See Program Guidebook page 8, *Property Protections* section)

Please be advised that the State Historical Fund processes grant agreements in the order that the required information is received, and it can take up to 6 weeks for the agreement to be executed. If you have questions or need additional information, please do not hesitate to contact our office.

Timberline Fire Protection District
Grant Recipient Organization

_____
Signature of Authorized Officer Date

_____
Print Name of Authorized Officer

Timberline Fire Protection District
Roof and Gutter System Replacement
Project #2024-M1-014

Exhibit E

COVENANT PROPERTY PROTECTION

I. **Parties:** This Agreement is by and between the State of Colorado for the use and benefit of the Department of Higher Education, History Colorado, the Colorado Historical Society, 1200 Broadway, Denver, Colorado 80203 and Timberline Fire Protection District, Property Owner, 660 Highway 46, Blackhawk, Colorado 80422.

II. **Property:** The real property in Gilpin County which has been listed in a listing of local landmarks, as the Severance Lodge-Office of Oceanic and Atmospheric Research (OCAR)-Earth System Research Laboratory (ESRL)-Fritz Peak Observatory located at 19126 Highway 119, Blackhawk, Colorado 80422 more particularly described as

Tract A
A tract of land known as the Little Dutch Peak Lot as shown on the Severance Lodge Subdivision Plat, particularly described as follows: Commencing at the Brass Cap North one-quarter corner of Section 6 and thence South 3 degrees 48 minutes West 316.18 feet to an iron pipe for the true point or place of beginning of this description; running thence South 3 degrees 24 minutes West 508.40 feet; thence North 89 degrees 39 minutes West 158.03 feet; thence North 30 degrees 52 minutes West 141.48 feet; thence North 17 degrees 53 minutes West 147.77 feet; thence North ; degrees 11 minutes East 112.09 feet; thence North 11 degrees 19 minutes East 133.03 feet; thence North 89 degrees 30 minutes East 269.87 feet, more or less, to the true point or place of beginning, containing an area of 2.9939 acres, more or less.

Tract B
A tract of land shown as Lot 90 on the Severance Lodge Subdivision Plat, particularly described as follows: Commencing at the Brass Cap North one-quarter corner of Section 6; thence South 3 degrees 48 minutes West 316.18 feet to an iron pipe; thence South 3 degrees 24 minutes West 508.40 feet to a pipe for the true point or place of beginning of this description; running thence South 2 degrees 46 minutes West 31.12 feet to a pipe lot marker; thence South 2 degrees 46 minutes West 8.15 feet to the center line of a 10-foot wide road right-of-way; thence along a road center line traverse, South 57 degrees 27 minutes West 54.19 feet; thence South 50 degrees 39 minutes West 64.67 feet; thence South 61 degrees 44 minutes West 34.92 feet; thence South 66 degrees 38 minutes West 65.69 feet to an intersection of roads; thence North 30 degrees 6 minutes West 28.75 feet to a point from which a pipe lot marker bears North 77 degrees 54 minutes West 155.12 feet; thence South 77 degrees 54 minutes East, 24.49 feet to a pipe lot marker; thence North 8 degrees 58 minutes East 134.92 feet to a pipe corner; thence South 89 degrees 39 minutes East 158.03 feet more or less to the true point or place of beginning, containing an area of 0.3742 of an acre, more or less.

Tract C

A tract of land shown as Lots 82, 83 and 85 on the Severance Lodge Subdivision Plat, particularly described as follows: Commencing at the Brass Cap North one-quarter corner of Section 6; thence South 3 degrees 48 minutes West 316.18 feet to an iron pipe; thence South 3 degrees 24 minutes West 508.40 to a pipe; thence South 2 degrees 46 minutes West 31.12 feet to a pipe; thence South 60 degrees 18 minutes West 204.28 feet to a pipe; thence South 25 degrees 45 minutes West 21.92 feet to the true point or place of beginning of this description; said point of beginning being the most southerly tip of Lot 90; running thence South 2 degrees 59 minutes East along a 10-foot road and traverse 110.79 feet to a point from which a pipe lot marker bears South 5 degrees 01 minute West 16.46 feet; thence South 23 degrees 08 minutes East 57.29 feet; thence South 4 degrees 12 minutes East 50.51 feet; thence South 15 degrees 21 minutes West 43.21 feet; thence North 80 degrees 48 minutes West 7.25 feet to a pipe lot marker; thence North 80 degrees 48 minutes West 149.05 feet to a pipe lot marker; thence North 31 degrees 37 minutes West 171.33 feet to the center line of a 10-foot road right-of-way; thence North 31 degrees 3 minutes West 126.23 feet to a pipe lot marker; thence North 74 degrees 29 minutes East 128.44 feet to a pipe lot marker; thence North 74 degrees 29 minutes East 13.81 feet to the center line of a to-foot road right-of-way; thence North 57 degrees 44 minutes West 138. 17 feet along a road and traverse; thence North 19 degrees 24 minutes West 27.26 feet; thence South 88 degrees 00 minutes East 7.23 feet to a pipe lot marker; thence South 88 degrees 00 minutes East 109.19 feet to a pipe lot marker; thence South 88 degrees 00 minutes East 22.85 feet to the center line of a 10-foot road right-of-way; thence South 41 degrees 35 minutes East 74.40 feet along a road and traverse; thence South 52 degrees 15 minutes East 73.63 feet; thence South 30 degrees 06 minutes East 63.57 feet, more or less, to the true point or place of beginning, containing an area of 1.8118 acres, more or less.

Tract E

Commencing at the most westerly marker of Lot 83 as shown on the Severance Lodge Subdivision Plat, from which State Highway 119 right-of-way marker station 662+35.0 bears South 87 degrees 24 minutes West 112.41 feet and the North one-quarter corner of Section 6 bears North 29 degrees 04 minutes 40 seconds East 1089.4 feet; thence South 31 degrees 37 minutes East 139.86 feet; thence North 82 degrees 56 minutes West 5.00 feet; thence North 82 degrees 56 minutes West 32.01 feet; thence North 32 degrees 17 minutes West 174.30 feet; thence North 36 degrees 16 minutes West 58.50 feet along the chord of a curve to the left; thence North 53 degrees 07 minutes West 39.12 feet along the chord of a curve to the left to a point from which the cesspool bears North 46 degrees 47 minutes West 72.72 feet, and the westerly end of the cesspool (leaching field excavation) bears North 65 degrees 03 minutes West 127.07 feet; thence North 11 degrees 25 minutes West 35.81 feet to the Severance Lodge-State Highway 119 right-of-way boundary for the true point or place of beginning of this description; running thence North 11 degrees 25 minutes West 30.98 feet; thence North 82 degrees 01 minute West 85.16 feet; thence South 88 degrees 47 minutes West 57.92 feet to a point from which the southwest pipe marker of Lot 73 bears North 42 degrees 46 minutes East 10.72 feet and the pipe post set in concrete at the corner of a chain link

fence bears South 42 degrees 46 minutes West 14.32 feet; thence South 10 degrees 02 minutes East 22.07 feet to the State Highway 119 right-of-way; thence South 82 degrees 26 minutes East 145.79 feet, more or less, to the true point or place of beginning; containing an area of .08 of an acre, more or less.

The above described tracts of land containing an aggregate 5.26 acres of land, more or less.

ASSIGNMENT OF SANITARY SEWER LINE EASEMENT

Tract D
A strip of land 10 feet in width lying 5.00 feet on each side of the following described center line: Commencing at the most westerly marker of Lot 83 as shown on the Severance Lodge Subdivision Plat, from which State Highway 119 right-of-way marker station 662+35.0 bears South 87 degrees 24 minutes West 112.41 feet, and the North one-quarter corner of Section 6 bears North 29 degrees 04 minutes 40 seconds East 1089.4 feet; thence South 31 degrees 37 minutes East 139.86 feet to the true point or place of beginning of this description, from which point of beginning a sewer line bears South 82 degrees 28 minutes East to the road right-of-way line; running thence North 82 degrees 56 minutes West 5.00 feet to a point from which a sewer line bears North 44 degrees 40 minutes East to the road right-of-way line; thence North 82 degrees 56 minutes West 32.01 feet; thence North 32 degrees 17 minutes West 174.30 feet; thence North 36 degrees 16 minutes West 58.50 feet along the chord of a curve to the left; thence North 53 degrees 07 minutes West 39.12 feet along the chord of a curve to the left to a point from which the cesspool bears North 46 degrees 47 minutes West 72.72 feet, and the westerly end of the cesspool (leaching field excavation) bears North 65 degrees 03 minutes West 127.07 feet; thence North 11 degrees 25 minutes West 35.81 feet to the Severance Lodge -State Highway 119 right-of-way boundary; containing an area of 0.07 of an acre, more or less.

III. Preservation of Property:

A. EASEMENT: If required, in the sole discretion of the State, the provisions in the following paragraph are hereby incorporated into this agreement:

Easement Required: ☐ Yes ☒ No

i. Property Owner shall place or cause to be placed on the property title a perpetual easement, which easement shall be transferred to an organization qualified to hold easements of this kind under Section 170(h)(3) of the Internal Revenue Code and Internal Revenue Service Regulations, Section 1.170A-14(c).

ii. The easement shall, at a minimum, prohibit any alteration of the premises, which would affect the exterior appearance of the property unless first authorized by the easement holding organization with appropriate exceptions to permit routine maintenance. Other necessary language shall protect the interests of the easement holding organization in the event of damage to the property, and shall further require that the easement be transferred

to a similar organization in the event that the selected organization becomes unable for any reason to perform its obligations pursuant to the easement agreement.

iii. Property Owner agrees that the easement form and any associated costs shall be subject to the approval of the State. State shall pay the costs for the easement in the amount(s) set forth in Exhibit B.

B. COVENANT: The Property Owner hereby agrees to the following for a period of 10 years commencing on the date it is filed with the County Recorder.

i. Without the express written permission of History Colorado, no construction, alteration, movement, relocation or remodeling or any other activity shall be undertaken or permitted to be undertaken on the Property which would alter the architectural appearance of the Property, adversely affect the structural soundness of the Property, encroach on the open land area of the Property, or adversely affect such prominent landscape features as trees, hedges, fences, walls or paths. Such work, when permitted shall be performed according to the Secretary of the Interior's *Standards for the Treatment of Historic Properties and the Guidelines for Preserving, Rehabilitating, Restoring, and Reconstructing Historic Buildings*, issued and as may from time to time be amended by the U.S. Secretary of the Interior, hereinafter collectively referred to as the "*Standards*". In all events, the Property Owner further agrees at all times to maintain the Property in a good and sound state of repair and to maintain the Property according to the *Standards* so as to prevent deterioration of the Property.

ii. In the event of severe damage or total destruction to the Property (defined, for the purpose of this provision, as sudden damage or loss caused by fire, earthquake, inclement weather, acts of the public enemy, riot or other similar casualty) not due to the fault of the Property Owner this provision shall terminate as of the date of such damage or destruction.

iii. History Colorado, or a duly appointed representative of History Colorado, shall be permitted to inspect the Property at all reasonable times in order to ascertain if the above conditions are being observed.

iv. When Section B is for COVENANT, within sixty (60) days of the completion of this Award, Property Owner covenants and agrees that History Colorado will record this Exhibit with the county clerk and recorder for the county in which the property is located. Property Owner further covenants and agrees that this Exhibit will constitute a binding covenant that will run with the land.

v. When section B is for LETTER OF AGREEMENT, History Colorado will maintain record of this Exhibit until the expiration of the letter of agreement period.

vi. The provisions of this Paragraph will cease to be effective upon the conveyance of an approved easement if such is required pursuant to EASEMENT Paragraph above.

SIGNATURE PAGE

*Persons signing for Owner hereby swear and affirm that they are authorized to act on Parties' behalf and acknowledge that the State is relying on their representations to that effect.

OWNER Timberline Fire Protection District _____ *Signature of Authorized Officer for Owner Date: _____
_____ Printed Name of Authorized Officer _____ Title of Authorized Officer

PROPERTY OWNER NOTARIZATION:

STATE OF COLORADO, COUNTY:

On this _____day of _____, _____, before me the undersigned, a Notary Public for said State, personally appeared _____, to me personally known, who stated that he/she is _____, that no seal has been procured by said entity, and that the foregoing instrument was signed on behalf of said entity by authority of its Board of Trustees/Directors, and that as such officer, he/she acknowledged that he/she executed the foregoing instrument as his/her voluntary act and the voluntary act of the entity.

_____
NOTARY PUBLIC

STATE OF COLORADO
Jared S. Polis, Governor
History Colorado
Dawn DiPrince, President/CEO or Designee

_____
By: Dawn DiPrince, President/CEO or Designee

Date: _____

STATE OF COLORADO, CITY & COUNTY OF DENVER:

On this _____day of _____, _____, before me the undersigned, a Notary Public for said State, personally appeared **Dawn DiPrince,** to me personally known, who stated that she is **President/CEO of History Colorado**, that no seal has been procured by said organization, and that the foregoing instrument was signed on behalf of said organization by authority of its Board of Directors, and that as such officer, she acknowledged that she executed the foregoing instrument as her voluntary act and the voluntary act of the State of Colorado-Department of Higher Education, History Colorado, the Colorado Historical Society.

_____
NOTARY PUBLIC

State Historical Fund
History Colorado

Direct Deposit/Electronic Funds Transfer (EFT) Account Verification Form

Timberline Fire Protection District

2024-M1-014

The purpose of this form is twofold:

1. Serves as notification to us that you would like to receive grant payments via electronic funds transfer moving forward.
2. For security purposes, verifies that the bank account we have on file is the account to which you would like the funds sent.

If we do NOT receive this completed verification form from you, payments will be sent by check to the address we have on record per the W9 submitted with your application.

Please verify the following information as it relates to the bank account to which we will send payments:

Bank Name: Wells Fargo

Last Four (4) of the Bank Account Number: 0030

If you have questions about electronic payments or need to add a new bank account, please contact your assigned Contract Specialist.

Signature _____ Date _____

Form **W-9**
(Rev. May 2019)
State of Colorado
Substitute

Request for Taxpayer Identification Number and Certification

▶ Go to *www.irs.gov/FormW9* for instructions and the latest information.

Give Form to the requester or State Department. Do not send to the IRS.

Print or type. See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
Timberline Fire Protection District

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ▶ ☑ Government

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Remittance address (number, street, and apt/suite or PO Box). See instructions.
660 Highway 46

Procurement address if different (optional)

6 City, state, and ZIP code
Black Hawk CO 80422

7 Contact name and email
Jennifer Hinderman, Administrative Chief jhinderman@timberlinefire.com

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number
[ ][ ][ ] - [ ][ ] - [ ][ ][ ][ ]

or

Employer identification number
7 4 - 1 8 9 7 0 9 3

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ▶ Jennifer Hinderman Digitally signed by Jennifer Hinderman Date: 2024.01.03 11:34:07 -07'00' Date ▶ 01/05/2024

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9.*

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, *later.*